



Gianluca Terruli

📁 Employment History

Wealth Management Analyst at Credit Suisse (Italy) S.p.A., Milan, Italy

April 2022 — Present

Two-year job rotation among majors Wealth Management division's teams: Advisory & Sales, Business Management, Investment Management, Front Office Support.

Advisory & Sales at Credit Suisse (Italy) S.p.A., Milan, Italy

July 2021 — March 2022

Key functional areas: sales preparation meetings, drafting of weekly sales activation reports, support in prospecting activities, support for the preparation of placements.

Junior Financial Audit Analyst at Deloitte & Touche S.p.A., Milan, Italy

September 2019 — March 2020

Audit of financial statements issued according to national and international accounting standards; Analysis and evaluation of the main valuation items and corporate business characteristics.

🎓 Education

Master in Private Banking and Wealth Management, Associazione Italiana Private Banking - AIPB, Milan, Italy

April 2021 — July 2021

Postgraduate Master

MSc in Finance, Università Cattolica del Sacro Cuore, Milan, Italy

September 2018 — March 2021

Main courses: Advanced Derivative Instruments, Financial Econometrics, Asset Pricing, Advanced Corporate Finance

Final Dissertation: "Carbon Emissions and Equity Performance: Empirical Analysis on Europe"

Final grade: 110 cum Laude

BSc in Economic and Banking Sciences, Università degli Studi di Siena, Siena, Italy

September 2015 — October 2018

Final Dissertation: "The phenomenon of Robo-Advisory: automated financial advice"

Final grade: 110 cum Laude

Advanced Business English, University of A Coruña, A Coruña, Spain

July 2020 — July 2020

General English Course, British Study Centres - School of English, London, England

August 2017 — September 2017

High School Diploma at IISS Leonardo Da Vinci, Martina Franca, Italy

September 2010 — June 2015

Final grade: 95/100

Details

Via Fiuggi 12/3

Milan, 20159

Italy

+39 3891971668

gianluca.terruli@gmail.com

Date of birth

15/03/1996

Nationality

Italian

Driving license

B

Links

[LinkedIn](#)

Skills

Microsoft Office

Microsoft Excel

Microsoft PowerPoint

Bloomberg

Software R

Team Working

Problem Solving

Effective Time Management

Ability to Work Under Pressure

Languages

Italian

English

French

Hobbies

Swimming, Traveling and passionate about Technology